

Legacy Bequest Notification

I/we want to let you know that Christ Life Ministries has been included in our estate plans.

Here are some important details or instructions concerning this bequest:

Note: Indicating the amount is optional.

Today's Date: _____

Name(s): _____

Email: _____

Phone: _____

Address: _____

*This notification is not a pledge or legally binding, but is for informational purposes only and is based on current intentions and circumstances. All final bequests will be based on signed estate planning documents or bequests my family may choose to make in my memory.

You have permission to contact the following individuals to inquire about this legacy bequest after my/our homegoing:

Name(s): _____

Email: _____

Phone: _____

Permission is given to include my/our names as legacy givers to this ministry:

Yes No Use Anonymous

Steps To Ensure Legacy Wishes Are Honored

It is important to understand that this document is for planning purposes only. While this signed document may be helpful for your spouse or family to honor your bequest wishes, you will need to complete Step 4 to make your wishes legally binding.

- 1** Complete and sign the Legacy Bequest Planning Form. Ask another person to sign to affirm your wishes.
- 2** Put this document with your legal records. As needed, share a copy of these bequests with trusted family member/s.
- 3** Send the Legacy Bequest Notification to Christ Life Ministries.
- 4** **Option 1:** Choose to name Christ Life Ministries as a beneficiary of payouts of insurance policies or other accounts. No legal fees are required to do this.
Option 2: Share your wishes with an experienced Christian attorney, estate planner or financial expert. Request their assistance to incorporate your wishes into your estate plans and seek their counsel on the best way to maximize your gifts for bequests and loved ones while reducing taxes.

For further assistance, please contact Christ Life Ministries or a Christian legal or financial professional.



Christ Life Ministries

Bless The Next Generation!



Legacy Bequests

Leave a legacy of revival, renewal, and refreshment for churches, pastors, and christians.



Legacy Bequest Form



540-890-6100



info@christlifemin.org

Introduction Letter

As part of my homegoing to heaven, I would like to honor my Lord and Savior Jesus Christ. He is the one who gave me strength, abilities, possessions, relationships and financial resources over my lifetime. I now wish to advance God's work and lay up treasure in heaven through the following God-honoring bequests.

Yes, I/we have made a commitment to Christ Life Ministries.

Name(s) to appear on recognition materials and/or for future publication.

Address

City, state, country, and postal code

Phone

Email

Please contact me at the phone number above to discuss gift designation preferences.

The gift to Christ Life Ministries is expected to be:

US\$ _____

OR percentage of estate: _____

The finances needed for these bequests can come from the following source/s:

- Will or living trust
- Retirement plan beneficiary designation
- Life insurance beneficiary designation
- Bank Accounts/Investments
- Property Sales
- Sale of Possessions
- Donor advised fund
- Charitable remainder trust
- Will or living trust
- Other (please describe):

www.christlifemin.org

Dear Ministry Partner, Proverbs 3:9 says, "Honor the Lord with your substance (or wealth)." The most generous gifts most people will ever be able to make to the Lord's work is in the later years of their lives or upon their homegoing to heaven. If you are open to honoring the Lord by remembering our vital ministry to churches, pastors, and christians with a planned gift or estate bequest, we invite you to prayerfully review/fill out the Legacy Bequest Form (←) for your records.

In order to keep accurate records, please send us a Legacy Bequest Notification (on the back). With your permission, we will include your name/s in our list of legacy givers at our ministry to encourage others to also include us in their planned giving or estate plans. Please contact Christ Life Ministries if you have questions or if we can serve you in any way.

My Signature (Spouse should fill out own form if wishes are different.)

Date

Affirmed with Signature of Spouse, Family Member or Friend: _____

Please keep this form for your records. Please return the *Notification Form* (on back) and any supporting documents you wish to share that name Christ Life Ministries as beneficiary to PO BOX 399, Vinton, VA 24179. You can also reach our office by phone or email.